

TREMATON CAPITAL INVESTMENTS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 1997/008691/06)  
JSE code: TMT  
ISIN: ZAE000013991  
("Trematon", "the company" or "the group")

SHORT FORM ANNOUNCEMENT – CONSOLIDATED AUDITED ANNUAL FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 AUGUST 2023  
CAPITAL DISTRIBUTION  
NOTICE OF ANNUAL GENERAL MEETING  
AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders of Trematon are advised that the company published its Integrated Annual Report ("Integrated Report") containing its consolidated audited annual financial statements for the year ended 31 August 2023 ("Annual Results") and Notice of Annual General Meeting ("AGM") on the websites of the JSE Limited and the company today, 23 November 2023. The Integrated Report and Notice of AGM will be posted to the relevant shareholders on Thursday, 30 November 2023.

#### ANNUAL RESULTS

SALIENT FEATURES	August 2023	August 2022	%
	R	R	change
Revenue	554 251 546	489 459 488	13
Operating profit	137 484 262	123 634 083	11
Profit after tax	121 658 788	34 518 864	252
Headline earnings	8 189 537	19 251 813	(57)
Earnings per share (cents)	31.7	8.3	282
Headline earnings per share (cents)	3.6	8.7	(59)
Net asset value per share (cents)	366	370	(1)
Intrinsic net asset value per share (cents)	439	487	(10)
Capital distribution per share (cents)	32.00	40.00	(20)

On 13 November 2023, subsequent to year-end, the board of directors declared a capital distribution of 32.00 cents per share (2022: 40.00 cents) as a return of contributed tax capital to shareholders recorded in the share register of the company at the close of business on Thursday, 14 December 2023.

The net amount payable to shareholders is R72.3 million, being 32.00 cents per share based on 225 829 248 ordinary shares in issue at the declaration date.

The income tax reference number of Trematon Capital Investments Limited is 9340/323/84/0.

The salient dates relating to the distribution are as follows:

Last date to trade:	Monday, 11 December 2023
Ex-date:	Tuesday, 12 December 2023
Record date:	Thursday, 14 December 2023
Payment date:	Monday, 18 December 2023

Share certificates may not be dematerialised or rematerialised between Monday, 11 December 2023 and Thursday, 14 December 2023, both days inclusive.

#### DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the Annual Results of Trematon Capital Investments Limited for the year ended 31 August 2023.

The Annual Results were prepared under the supervision of the Chief Financial Officer, Mr AL Winkler CA (SA).

The information in this announcement has been extracted from the Annual Results, which forms part of the company's Integrated Report and has been audited by the Trematon Group's auditors, Moore Cape Town Inc, who expressed an unqualified audit opinion thereon. Their independent auditor's report is available on the company's website at <https://www.trematon.co.za/download/2529>.

The financial information in this announcement is only a summary and does not contain full details of the Annual Results. Any investment decisions by investors and/or shareholders should be based on information contained in the Annual Results, which forms part of Trematon's Integrated Report, and is available as follows:

- on the company's website at: <https://www.trematon.co.za/download/2529>.
- on the JSE website at the following address:  
<https://senspdf.jse.co.za/documents/2023/jse/isse/tmt/fy2023.pdf>.

Copies of the Integrated Report and auditor's report may also be requested at the company's registered office by phoning the company during office hours on +27 21 421 5550.

#### NOTICE OF AGM

Notice is hereby given that the AGM of Trematon shareholders will be held entirely by electronic communication at 10:00 on Wednesday, 24 January 2024, to transact the business as stated in the Notice of Annual General Meeting.

#### Salient dates:

Record date to determine which shareholders are entitled to receive the notice of AGM	Friday, 24 November 2023
Date of posting of this notice of AGM	Thursday, 30 November 2023
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 16 January 2024
Record date to determine which shareholders are entitled to attend and vote at the AGM	Friday, 19 January 2024
Forms of proxy to be lodged at transfer secretaries by 10:00 on	Monday, 22 January 2024
AGM of the company to be held at 10:00 on	Wednesday, 24 January 2024
Results of the AGM announced on SENS	Wednesday, 24 January 2024

Forms of proxy may be presented at any time prior to, or at, the AGM. If forms of proxy are directed to the company's transfer secretaries these must be lodged by no later than 10:00 on Monday, 22 January 2024.

AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are hereby notified in accordance with the Listings Requirements of the JSE Limited, that the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act (Act 53 of 2003), read with the Broad-Based Black Economic Empowerment Amendment Act (Act 46 of 2013), has been published and is available on the company's website, [www.trematon.co.za](http://www.trematon.co.za).

Domicile and registered office: 3rd Floor, Aria North Wharf  
42 Hans Strijdom Avenue, Foreshore, Cape Town 8001 PO Box 15176, Vlaeberg 8018  
Transfer secretaries: JSE Investor Services (Pty) Limited  
19 Ameshoff Street, Braamfontein 2001  
Directors: R Lockhart-Ross (Chairman)\*#, AJ Shapiro (Chief Executive Officer),  
AL Winkler (Chief Financial Officer), JP Fisher\*#, K Getz\*, A Groll, MA Sessions\*#, R Stumpf\*  
\* Non-executive # Independent  
Secretary: JJ Vos  
Contact details: Tel: 021 421 5550 Website: [www.trematon.co.za](http://www.trematon.co.za)

23 November 2023

Sponsor: Questco Corporate Advisory (Pty) Limited  
Auditor: Moore Cape Town Inc.