

EOH HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1998/014669/06)

JSE share code: EOH ISIN: ZAE000071072

("EOH" or "the Company")

**RESULTS OF ANNUAL GENERAL MEETING**

Shareholders are advised that at the annual general meeting ("AGM") of shareholders held on Wednesday, 22 November 2023 (in terms of the notice of AGM dispatched on Monday, 23 October 2023), the resolutions tabled thereat were passed by the requisite majority of shareholders, other than ordinary resolution numbers 5.1 and 5.2 in respect of EOH's remuneration policy and remuneration implementation report, special resolution number 1 in respect of the remuneration payable to non-executive directors and special resolution number 2 in respect of the general authority to acquire shares.

Details of the results of voting at the AGM are as follows:

- total number of EOH ordinary shares in issue as at the date of the AGM: 638 083 421;
- total number of EOH ordinary shares that could have been voted at the AGM, excluding 7 734 123 treasury shares: 630 349 298;
- total number of EOH A shares in issue as at the date of the AGM: 40 000 000;
- total number of EOH ordinary shares that were present/represented at the AGM: 268 486 772, being 42.59% of the total number of EOH ordinary shares that could have been voted at the AGM;
- total number of EOH A shares in issue as at the date of the AGM and that could have been voted at the AGM: 40 000 000 being 100% of the total number of EOH A shares that could have been voted at the AGM (excluded in respect of ordinary resolutions 5.1, 5.2, 6 and special resolution 2); and
- total number of EOH ordinary shares and EOH A shares that were present/represented at the AGM: 308 486 772, being 46.02% of the total number of EOH ordinary shares and EOH A shares that could have been voted at the AGM.

Ordinary resolution number 1: Ratification and appointment of executive director and interim chief financial officer, Marialet Greeff

Ordinary shares voted* 264 474 349, being 41.45%	For 264 461 710, being 99.99%	Against 12 639, being 0.01%	Abstentions[^] 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions[^] -
Total shares voted* 304 474 349, being 44.90%	For 304 461 710, being 99.99%	Against 12 639, being 0.01%	Abstentions[^] 4 012 421, being 0.59%

Ordinary resolution number 2.1: Re-election of Nosipho Molohe as an independent non-executive director

Ordinary shares voted* 264 474 349, being 41.45%	For 174 734 199, being 66.07%	Against 89 740 150, being 33.93%	Abstentions[^] 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions[^] -
Total shares voted* 304 474 349, being 44.90%	For 214 734 199, being 70.53%	Against 89 740 150, being 29.47%	Abstentions[^] 4 012 421, being 0.59%

Ordinary resolution number 2.2: Re-election of Jesmane Boggenpoel as an independent non-executive director

Ordinary shares voted* 264 474 349, being 41.45%	For 264 462 629, being 99.99%	Against 11 720, being 0.01%	Abstentions[^] 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions[^] -

Total shares voted* 304 474 349, being 44.90%	For 304 462 629, being 99.99%	Against 11 720, being 0.01%	Abstentions^ 4 012 421, being 0.59%
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Ordinary resolution number 3.1: To appoint Nosipho Molope as member and Chairman of the Audit and Risk Committee

Ordinary shares voted* 264 474 349, being 41.45%	For 174 733 005, being 66.07%	Against 89 741 344, being 33.93%	Abstentions^ 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 474 349, being 44.90%	For 214 733 005, being 70.53%	Against 89 741 344, being 29.47%	Abstentions^ 4 012 421, being 0.59%

Ordinary resolution number 3.2: To appoint Jesmane Boggendoel as member of the Audit and Risk Committee

Ordinary shares voted* 264 474 349, being 41.45%	For 264 462 629, being 99.99%	Against 11 720, being 0.01%	Abstentions^ 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 474 349, being 44.90%	For 304 462 629, being 99.99%	Against 11 720, being 0.01%	Abstentions^ 4 012 421, being 0.59%

Ordinary resolution number 3.3: To appoint Andrew Marshall as member of the Audit and Risk Committee

Ordinary shares voted* 264 474 349, being 41.45%	For 264 462 904, being 99.99%	Against 11 445, being 0.01%	Abstentions^ 4 012 421, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 474 349, being 44.90%	For 304 462 904, being 99.99%	Against 11 445, being 0.01%	Abstentions^ 4 012 421, being 0.59%

Ordinary resolution number 4: Re-appointment of PricewaterhouseCoopers Inc as independent external auditors

Ordinary shares voted* 264 561 409, being 41.46%	For 264 560 209, being 99.99%	Against 1 200, being 0.01%	Abstentions^ 3 925 361, being 0.62%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 561 409, being 44.92%	For 304 560 209, being 99.99%	Against 1 200, being 0.01%	Abstentions^ 3 925 361, being 0.58%

Ordinary resolution 5.1: Non-binding endorsement of the Company's remuneration policy[#]

Ordinary shares voted* 264 498 925, being 41.45%	For 134 991 244, being 51.04%	Against 129 507 681, being 48.96%	Abstentions^ 3 925 361, being 0.62%
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Ordinary resolution 5.2: Non-binding endorsement of the Company's remuneration implementation report[#]

Ordinary shares voted* 264 498 925, being 41.45%	For 134 810 320, being 50.97%	Against 129 688 605, being 49.03%	Abstentions^ 3 925 361, being 0.62%
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Ordinary resolution number 6: General authority to issue shares for cash

Ordinary shares voted* 264 498 925, being 41.45%	For 232 600 592, being 87.94%	Against 31 898 333, being 12.06%	Abstentions^ 3 925 361, being 0.62%
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Ordinary resolution number 7: Signature of documents

Ordinary shares voted* 264 475 274, being 41.45%	For 264 475 274, being 100%	Against -	Abstentions^ 4 011 496, being 0.63%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -

Total shares voted* 304 475 274, being 44.90%	For 304 475 274, being 100%	Against -	Abstentions^ 4 011 496, being 0.59%
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Special resolution number 1: Remuneration of the Non-executive Directors

Ordinary shares voted* 264 555 763, being 41.46%	For 135 113 862, being 51.07%	Against 129 441 901, being 48.93%	Abstentions^ 3 931 007, being 0.62%
A shares voted* 40 000 000, being 100%	For -	Against 40 000 000, being 100%	Abstentions^ -
Total shares voted* 304 555 763, being 44.91%	For 135 113 862, being 44.36%	Against 169 441 901, being 55.64%	Abstentions^ 3 931 007, being 0.58%

Special resolution number 2: General authority to acquire shares[#]

Ordinary shares voted* 264 498 925, being 41.45%	For 174 424 230, being 65.95%	Against 90 074 695, being 34.05%	Abstentions^ 3 925 361, being 0.62%
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Special resolution number 3: Financial assistance in terms of section 44 of the Companies Act

Ordinary shares voted* 264 555 763, being 41.46%	For 264 218 768, being 99.87%	Against 336 995, being 0.13%	Abstentions^ 3 931 007, being 0.62%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 555 763, being 44.91%	For 304 218 768, being 99.89%	Against 336 995, being 0.11%	Abstentions^ 3 931 007, being 0.58%

Special resolution number 4: Financial assistance in terms of section 45 of the Companies Act

Ordinary shares voted* 264 555 763, being 41.46%	For 264 218 768, being 99.87%	Against 336 995, being 0.13%	Abstentions^ 3 931 007, being 0.62%
A shares voted* 40 000 000, being 100%	For 40 000 000, being 100%	Against -	Abstentions^ -
Total shares voted* 304 555 763, being 44.91%	For 304 218 768, being 99.89%	Against 336 995, being 0.11%	Abstentions^ 3 931 007, being 0.58%

* shares voted (excluding abstentions) in relation to total shares in issue

^ in relation to total shares in issue

unlisted EOH A shares not taken into account in respect of resolutions required in terms of the JSE Listings Requirements

In respect of the non-binding advisory vote on the endorsement of the remuneration policy and remuneration implementation report, EOH extends an invitation to all shareholders to engage with the Company in order to address their concerns on the remuneration policy and remuneration implementation report. Shareholders are requested to address their concerns to the Chairperson of the Nomination and Remuneration Committee, Sipho Ngidi, by emailing the company secretary at mpeo.nkuna@eoh.com. EOH will consider all concerns and take steps to address legitimate and reasonable objections and concerns.

22 November 2023

Sponsor

JAVACAPITAL