ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB355 ISIN No: ZAE000329629

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED** "**AMB355**" note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at https://www.absa.africa/absaafrica/investor-relations/debt-investors/

INSTRUMENT TYPE: INDEX-LINKED NOTES

Authorised Programme size R80,000,000,000.00

Total Notes in issue R 52,439,460,471.51 (including this tranche)

Full Note details are as follows:

Index BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5

Listing Date 16 November 2023

Issue Size 42,811
Issue Price (ZAR) 1,000

Maturity Date 16 November 2028

JSE Long Code ABMBMB355-16NOVEMBER2028

JSE Short Code ABMBMB355
JSE Alpha Code AMB355

ISIN ZAE000329629

Sector Specialised Securities
Sub – Sector Investment Products

15 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

