

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB354

ISIN No: ZAE000329603

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB354”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 52,338,261,471.51 (including this tranche)

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5

Listing Date

16 November 2023

Issue Size

50,388

Issue Price (ZAR)

1,000

Maturity Date

16 November 2028

JSE Long Code

ABMBMB354-16NOVEMBER2028

JSE Short Code

ABMBMB354

JSE Alpha Code

AMB354

ISIN

ZAE000329603

Sector

Specialised Securities

Sub – Sector

Investment Products

15 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

