

Investec Limited

Incorporated in the Republic of South Africa
Registration number: 1925/002833/06
JSE share code: INL
JSE hybrid code: INPR
JSE debt code: INLV
NSX ordinary share code: IVD
BSE ordinary share code: INVESTEC
ISIN: ZAE000063814
LEI: 213800CU7SM6O4UWOZ70

Preference share dividend announcement**Non-redeemable non-cumulative non-participating preference shares ("preference shares")****Declaration of dividend number 38**

Notice is hereby given that preference dividend number 38 has been declared by the Board from income reserves for the period 1 April 2023 to 30 September 2023 amounting to a gross preference dividend of 452.29114 cents per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the Company at the close of business on Friday 1 December 2023.

The relevant dates for the payment of dividend number 38 are as follows:

Last day to trade cum-dividend	Tuesday 28 November 2023
Shares commence trading ex-dividend	Wednesday 29 November 2023
Record date	Friday 1 December 2023
Payment date	Tuesday 12 December 2023

Share certificates may not be dematerialised or rematerialised between Wednesday 29 November 2023 and Friday 1 December 2023 both dates inclusive.

Additional information to take note of

- Investec Limited South African tax reference number: 9800/181/71/2
- The issued preference share capital of Investec Limited is 24 835 843 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 361.83291 cents per preference share for shareholders liable to pay the Dividend Tax and 452.29114 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the Board

Niki van Wyk

Company Secretary
13 November 2023

14 November 2023
Sponsor: Investec Bank Limited