ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB352 ISIN No: ZAE000329504

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED** "**AMB352**" note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at https://www.absa.africa/absaafrica/investor-relations/debt-investors/

INSTRUMENT TYPE: INDEX-LINKED NOTES

Authorised Programme size R80,000,000,000.00

Total Notes in issue R 52,396,649,471.51 (including this tranche)

Full Note details are as follows:

Index MSCI World Business Cycle Clock Factor Select – MECXWBCC

Listing Date 14 November 2023

Issue Size 49,677
Issue Price (ZAR) 1,000

Maturity Date 14 November 2028

JSE Long Code ABMBMB352-16NOVEMBER2028

JSE Short Code ABMBMB352
JSE Alpha Code AMB352

ISIN ZAE000329504

Sector Specialised Securities

Sub – Sector Investment Products

13 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

