

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or "the Company" and, together
with its affiliates, the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South
Africa)
(Registration number 2016/273566/06)
Bond company code: LHFI
("Life Healthcare Funding")

DISTRIBUTION OF CIRCULAR, NOTICE OF GENERAL MEETING AND TRANSACTION TIMETABLE

1. INTRODUCTION

Shareholders are referred to the detailed terms announcement ("Terms Announcement") released by the Company on SENS on Thursday, 5 October 2023 wherein Shareholders were advised of the proposed disposal of Life Healthcare's interests in Alliance Medical Group to iCON Infrastructure.

Capitalised terms not defined in this announcement have the meaning given to such terms in the Terms Announcement.

2. DISTRIBUTION OF CIRCULAR

Shareholders are advised that Life Healthcare has, on Thursday, 9 November 2023, distributed a circular to Shareholders incorporating a notice of general meeting relating to the Transaction (the "Circular"). Copies of the Circular are available on the Company's website at www.lifehealthcare.co.za.

3. NOTICE OF GENERAL MEETING

Notice is hereby given that the General Meeting of Shareholders will be held at the registered office of the Company at Building 2, Oxford Parks, 203 Oxford Road, Cnr Eastwood and Oxford Roads, Dunkeld, 2196 and by way of electronic communication on Friday, 8 December 2023, at 10:30 SA time, or any adjournment or postponement thereto, for the purpose of considering, and if deemed fit, passing the resolution required to be approved by Shareholders in order to authorise and implement the Transaction.

4. SALIENT DATES AND TIMES

The important dates and times applicable to the Transaction are set out below:

	2023
Notice record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to receive the Notice of General Meeting	Friday, 3 November

Circular incorporating the Notice of General Meeting and Form of Proxy (<i>blue</i>), distributed to Shareholders on	Thursday, 9 November
Announcement of distribution of Circular and notice convening the General Meeting released on SENS on	Thursday, 9 November
Announcement of distribution of Circular and notice convening the General Meeting published in the South African press on	Friday, 10 November
Last day to trade Shares in order to be recorded in the Register to vote at the General Meeting (see note 2 below) on	Tuesday, 28 November
General Meeting record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to attend and participate in the General Meeting and to vote thereat, by close of trade on	Friday, 1 December
For administrative purposes, forms of proxy (<i>blue</i>) in respect of the General Meeting to be received by The Meeting Specialists Proprietary Limited by no later than 10:30 SA time on	Wednesday, 6 December
Eligible Shareholders to receive link and unique invitation code through which they can participate electronically at the General Meeting	Thursday, 7 December
Forms of proxy (<i>blue</i>) not lodged with The Meeting Specialists Proprietary Limited to be handed to the chairman of the General Meeting or The Meeting Specialists Proprietary Limited at the General Meeting at any time before the proxy exercises any rights of the Shareholder at the General Meeting on	Friday, 8 December
General Meeting held at Building 2, Oxford Parks, 203 Oxford Road Cnr Eastwood and Oxford Roads, Dunkeld, 2196 at 10:30 SA time and via electronic communication on	Friday, 8 December
Results of General Meeting released on SENS on	Friday, 8 December
Results of General meeting published in the South African press on	Monday, 11 December

Notes:

1. The above dates and times are subject to amendment at the discretion of Life Healthcare, with the approval of the JSE. Any such amendment will be released on SENS and published in the South African press.
2. Shareholders should note that as transactions in Shares are settled in the electronic settlement system used by Strate, settlement of trades take place three South African Business Days after such trade. Therefore, Shareholders who acquire Shares after close of trade on Tuesday, 28 November 2023, being the last day to trade, will not be eligible to attend, participate in and vote at the General Meeting.
3. Dematerialised Shareholders, other than those with Own-name Registration, must provide their CSDP or Broker with their instructions for voting at the General Meeting by the cut-off time and date stipulated by their CSDP or Broker in terms of their respective Custody Agreements between them and their CSDP or Broker.
4. If the General Meeting is adjourned or postponed, the above dates and times will change, but forms of proxy submitted for the initial General Meeting will remain valid in respect of any such adjournment or postponement of the General Meeting.

5. Although the salient dates and times are stated to be subject to change, such statement may not be regarded as consent or dispensation for any change to time periods which may be required in terms of the Listings Requirements, where applicable, and any such consents or dispensations must be specifically applied for and granted.
6. All dates and times indicated above are South African Standard Time.
7. No dematerialisation or rematerialisation of Shares by Shareholders may take place from the business day following the last day to trade Shares in order to be recorded in the Register to vote at the General Meeting, being Tuesday, 28 November 2023 up to and including the General Meeting record date, being Friday, 1 December 2023.

Dunkeld

9 November 2023

Sponsor

Rand Merchant Bank, a division of FirstRand Bank Limited