ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB351 ISIN No: ZAE000329363

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED** "**AMB351**" note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at https://www.absa.africa/absaafrica/investor-relations/debt-investors/

INSTRUMENT TYPE: INDEX-LINKED NOTES

Authorised Programme size R80,000,000,000.00

Total Notes in issue R 53,051,446,471.51 (including this tranche)

Full Note details are as follows:

Index BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5

Listing Date 08 November 2023

Issue Size 30,031
Issue Price (ZAR) 1,000

Maturity Date 07 November 2028

JSE Long Code ABMBMB351-07NOVEMBER2028

JSE Short Code ABMBMB351
JSE Alpha Code AMB351

ISIN ZAE000329363

Sector Specialised Securities
Sub – Sector Investment Products

07 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

