

Exemplar REITail Limited

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP ISIN: ZAE000257549

LEI: 3789000558287E37F130

(“Exemplar” or “the Company”)



AVAILABILITY OF ROADSHOW PRESENTATION AND FORECAST FINANCIAL INFORMATION

Shareholders are referred to the announcement and circular, both published on 17 October 2023, regarding the proposed equity capital raise and are advised that Exemplar is undertaking a roadshow in respect of the equity raise commencing Wednesday, 8 November 2023.

A copy of the investor presentation, which will be presented to members of the investment community, is available on the Company’s website at:

<https://exemplarreit.co.za/SENS/EXPcapitalraisepresoNovember2023.pdf>

Shareholders are advised that the investor presentation contains forecast information in respect of Exemplar’s income statement and dividend for the year ending 29 February 2024. The forecast financial information has not been audited, reviewed or reported on by Exemplar’s auditor.

7 November 2023

Sponsor

JAVACAPITAL