

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: ABSP

("Absa")

PARTIAL REDEMPTION OF PARTIAL REDEMPTION OF AMB302; AMB315; AMB320; ASN387; ASN521; ASN527; ASN539; ASN553; ASN590; ASN677; ASN678; ASN734; ASN813; ASN835; ASN987 AND ASN989

Absa Bank Limited wishes to advise noteholders of a partial capital redemption of its AMB302; AMB315; AMB320; ASN387; ASN521; ASN527; ASN539; ASN553; ASN590; ASN677; ASN678; ASN734; ASN813; ASN835; ASN987 and ASN989 notes (the "Notes"), following client requests to partially unwind the respective Notes. Following the repurchase of the unwind units, the Notes will be partially redeemed with effect from **Wednesday, 08 November 2023**

JSE SHORT CODE	ISIN	Partial Capital Redemption (Units)	Units Outstanding After Partial Capital Redemption
AMB302	ZAE000320628	2,200	64,609
AMB315	ZAE000321469	665	97,889
AMB320	ZAE000324042	500	60,046
ASN387	ZAE000284378	4,005	47,017
ASN521	ZAE000292470	137	19,750
ASN527	ZAE000292454	4,036	11,343
ASN539	ZAE000294336	4,500	52,750
ASN553	ZAE000294856	1,001	59,516
ASN590	ZAE000301487	1,052	18,046
ASN677	ZAE000301651	150	6,897
ASN678	ZAE000301644	255	15,307
ASN734	ZAE000304291	3,500	8,758
ASN813	ZAE000309514	2,201	66,117
ASN835	ZAE000310173	1,300	58,809
ASN987	ZAE000319497	600	121,837
ASN989	ZAE000319489	1,000	113,093

All settlements happen outside of State.

06 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

