

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB348

ISIN No: ZAE000329298

Bond Code: AMB349

ISIN No: ZAE000329355

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted financial instrument listings to the **ABSA BANK LIMITED “AMB348 and AMB349”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:

INDEX-LINKED NOTES

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 53,010,715,471.51 (including these tranches)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)
Listing Date	07 November 2023
Issue Size	100,000
Issue Price (ZAR)	1,000
Maturity Date	03 November 2028
JSE Long Code	ABMBMB348-03NOVEMBER2028
JSE Short Code	ABMBMB348
JSE Alpha Code	AMB348
ISIN	ZAE000329298
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	06 November 2023
Issue Size	25,000
Issue Price (ZAR)	1,000
Maturity Date	06 November 2028
JSE Long Code	ABMBMB349-06NOVEMBER2028
JSE Short Code	ABMBMB349
JSE Alpha Code	AMB349
ISIN	ZAE000329355
Sector	Specialised Securities
Sub – Sector	Investment Products

03 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

