

OCTODEC INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1956/002868/06)
JSE share code: OCT ISIN: ZAE000192258
JSE alpha code: OCTI
(Approved as a REIT by the JSE)
("Octodec" or "the company")



FINALISATION OF FAIRNESS OPINION - SMALL RELATED PARTY TRANSACTION

Shareholders are referred to the SENS announcement released on 16 October 2023, which SENS announcement detailed a small related party transaction (the "**transaction**") entered into between City Property Administration Proprietary Limited and Octodec, and the appointment of BDO Corporate Finance Proprietary Limited ("**BDO**") with regard to the provision of a fairness opinion in relation to the transaction.

BDO has concluded that the terms of the transaction are fair as far as the shareholders of Octodec are concerned, and a copy of its fairness opinion in this regard has been provided to the JSE. As required in terms of paragraph 10.7(c) of the JSE Listings Requirements, the fairness opinion will lie open for inspection at the registered office of Octodec, CPA House, 101 Du Toit Street, Tshwane, for a period of 28 days from the date of this announcement.

3 November 2023

Sponsor

JAVACAPITAL

Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited

