

HERIOT REIT LIMITED

(Incorporated in the Republic of South Africa)
(Registration number: 2017/167697/06)
(Approved as a REIT by the JSE)
JSE share code: HET ISIN: ZAE000246740
("Heriot" or "the Company")



PUBLICATION OF THE AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2023, INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Heriot's audited annual financial statements for the year ended 30 June 2023 (the "AFS") have been published. The AFS are incorporated in Heriot's integrated annual report ("**integrated report**"), which is available on the JSE's website at:

<https://senspdf.jse.co.za/documents/2023/jse/isse/HETE/IAR2023.pdf>,

and on Heriot's website at <https://www.heriotreit.com/annual-reports.php>.

The AFS contain no changes from the reviewed condensed consolidated financial results for the year ended 30 June 2023 which were published on SENS on 28 September 2023. Any investment decisions should be based on consideration of the AFS as a whole, as this announcement does not provide full or complete details.

The AFS have been audited by the company's auditors, BDO South Africa Inc., who expressed an unmodified audit opinion thereon. The audit opinion is incorporated in the integrated report and is also available for inspection at the registered office of the Company.

Shareholders are further advised that the annual general meeting ("AGM") of the company will be a hybrid meeting held via Microsoft Teams, as well as in person at 10:00 on Wednesday, 6 December 2023 at the offices of the Company situated at Suite 1 – Ground Floor, 3 Melrose Boulevard, Melrose North 2196, Johannesburg.

The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 28 November 2023 and the record date for voting purposes is Friday, 1 December 2023.

31 October 2023

Designated advisor

JAVACAPITAL