

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



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**EXTENSION OF THE PUBLICATION DATE OF THE AMENDED BUSINESS RESCUE PLAN AND FURTHER CAUTIONARY ANNOUNCEMENT**

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**EXTENSION OF THE PUBLICATION DATE OF THE AMENDED BUSINESS RESCUE PLAN**

Shareholders are referred to the SENS announcement released on 13 September 2023, wherein the Company advised that creditors voted in favour of extending the date of publication of the Company's amended business rescue plan to no later than 31 October 2023 and a further adjournment of the meeting to determine the future of the Company to no later than 30 November 2023.

Shareholders are hereby advised that in accordance with the provisions of section 150(5)(b) of the Companies Act 71 of 2008, as amended, the holders of the requisite majority of the creditors' voting interests voted in favour of extending the date of publication of the Company's amended business rescue plan to no later than 24 November 2023.

The meeting to determine the future of the Company will be held no later than 30 November 2023.

**FURTHER CAUTIONARY ANNOUNCEMENT**

Shareholders are further referred to the previous cautionary and renewal of cautionary announcements, the last of which was released on SENS on 6 October 2023. Tongaat Hulett's shares remain suspended on the JSE and shareholders are advised to continue to exercise caution in relation to the Company's securities until a further announcement is made.

31 October 2023

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