

ABSA BANK LIMITED
(Registration number 1986/004794/06)
JSE Alpha Code: AMB297
ISIN: ZAE000267597
JSE Alpha Code: AMB298
ISIN: ZAE000267605
JSE Alpha Code: AMB299
ISIN: ZAE000267613

REDEMPTION OF AMB297; AMB298 & AMB299 FINANCIAL INSTRUMENTS

Noteholders are advised of the relevant expiry dates and final expiry price of the AMB297; AMB298 & AMB299 Notes.

Full Note details are as follows:

JSE Short Code	ABMBSN297
JSE Alpha Code	AMB297
JSE Long Code	ABMBSN297-26October2023
ISIN	ZAE000267597
Initial Issue Size	49,467
Payment (per unit)*	R589.08278
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN298
JSE Alpha Code	AMB298
JSE Long Code	ABMBSN298-26October2023
ISIN	ZAE000267605
Initial Issue Size	79,375
Payment (per unit)*	R567.22395
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN299
JSE Alpha Code	AMB299
JSE Long Code	ABMBSN299-26October2023

ISIN	ZAE000267613
Initial Issue Size	19,138
Payment (per unit)*	R2300
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

*All settlements happen outside of Strate.

26 October 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

