

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
('Metrofile' or 'the Company')

NOTICE OF ANNUAL GENERAL MEETING, AVAILABILITY OF INTEGRATED ANNUAL REPORT AND THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that the notice of annual general meeting ('AGM') containing the summarised consolidated financial statements for the year ended 30 June 2023, dispatched to shareholders today, being Thursday, 26 October 2023, sets out the details of the Company's AGM which will be held via a remote, interactive, electronic platform at 09h00 on Thursday, 23 November 2023.

Accordingly, the salient dates and times of the AGM are as follows:

|   |  |
|---|--|
| Issuer name   | Metrofile Holdings Limited                               |
| Type of instrument  | Ordinary shares  |
| ISIN number   | ZAE000061727   |
| JSE code  | MFL  |
| Meeting type  | Annual General Meeting                                   |
| Meeting venue   | Electronic platform                                      |
| Record date for the purpose of determining which shareholders are entitled to receive the notice of annual general meeting    | Friday, 20 October 2023                                  |
| Distribution of the Integrated Annual Report  | Thursday, 26 October 2023                                |
| Last day to trade ("LDT") for the purposes of being entitled to attend, participate in and vote at the annual general meeting | Tuesday, 14 November 2023                                |
| Record date on which members must be recorded as such in the share register   | Friday, 17 November 2023                                 |
| Proxy forms to be lodged with the transfer secretaries by 09:00   | Wednesday, 22 November 2023                              |
| Register for electronic participation in annual general meeting   | Wednesday, 22 November 2023                              |
| Date of AGM at 09:00 on   | Thursday, 23 November 2023                               |
| Publication of AGM results on SENS by not later than  | Monday, 27 November 2023                                 |
| Website link  | <a href="http://www.metrofile.com">www.metrofile.com</a> |

Shareholders are further advised that Metrofile's Integrated Annual Report, incorporating the summarised annual financial statements for the year ended 30 June 2023, has been published and is available on the Company's website, [www.metrofile.com](http://www.metrofile.com).

Shareholders are hereby notified in accordance with the JSE Listings Requirements, that the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website, [www.metrofile.com](http://www.metrofile.com).

Illovo  
26 October 2023

Sponsor  
The Standard Bank of South Africa Limited