

RMB Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1987/005115/06)
ISIN: ZAE000024501
Share Code: RMH
(“**RMH**” or “the **Company**”)

REPAYMENT OF LOAN BY ATTERBURY PROPERTY HOLDINGS

RMH shareholders (“**Shareholders**”) are referred to the announcement released on SENS dated 21 August 2023 wherein Shareholders were advised that RMH, RMH Asset Holding Company Proprietary Limited (“**RMHAH**”) and Atterbury Property Holdings Proprietary Limited (“**APH**”) had entered into an agreement (“the **Agreement**”) regarding the terms of the R487 million loan facility between RMHAH as lender and APH as borrower (“**the Loan**”).

Shareholders are hereby advised that in accordance with the terms of the Agreement, APH has today repaid the base loan, being R162 million, to RMHAH in cash together with interest at JIBAR plus 2.75% calculated from the date of the Agreement. Furthermore, in settlement of the balance of the Loan, being R325 million, APH will issue shares (“**Conversion Shares**”) to RMHAH (or its nominee) on or about 1 November 2023, calculated as at the June 2023 IFRS NAV of APH which NAV is in the process of being finalised.

RMH will release a further announcement on SENS once the Conversion Shares have been issued by APH to RMHAH.

Bryanston
24 October 2023

Sponsor
BSM Sponsors Proprietary Limited