

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: ASN390
ISIN: ZAE000284394
JSE Alpha Code: ASN535
ISIN: ZAE000293650
JSE Alpha Code: ASN537
ISIN: ZAE000293759
JSE Alpha Code: ASN939
ISIN: ZAE000317020
JSE Alpha Code: ASN959
ISIN: ZAE000316956

FIXED INTERIM PAYMENTS – ASN390; ASN535; ASN537; ASN939 AND ASN959

Noteholders are advised of the following fixed interim payments, payable to all noteholders, in accordance with paragraph 26, 32 or 34 (a), (b) and (c) of the relevant Applicable Pricing Supplements.

Full Note details are as follows:

JSE Short Code	ABMBSN390
JSE Alpha Code	ASN390
JSE Long Code	ABMBSN390-17NOVEMBER2025
ISIN	ZAE000284394
Notes in Issue	50,005
Capital Payment (per unit)*	R250.00
Interest Payment (per unit)*	R170.00
Last Date to Trade	Tuesday, 07 November 2023
Ex Date	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Thursday, 16 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN535
JSE Alpha Code	ASN535
JSE Long Code	ABMBSN535-20NOVEMBER2025
ISIN	ZAE000293650
Notes in Issue	146,192
Capital Payment (per unit)*	R150.00
Interest Payment (per unit)*	R65.07
Last Date to Trade	Tuesday, 14 November 2023
Ex Date	Wednesday, 15 November 2023
Record Date	Friday, 17 November 2023
Payment Date*	Wednesday, 22 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN537
JSE Alpha Code	ASN537
JSE Long Code	ABMBSN537-20NOVEMBER2025
ISIN	ZAE000293759
Notes in Issue	14,550
Capital Payment (per unit)*	R500.00
Interest Payment (per unit)*	R78.75
Last Date to Trade	Tuesday, 14 November 2023
Ex Date	Wednesday, 15 November 2023
Record Date	Friday, 17 November 2023
Payment Date*	Wednesday, 22 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN939
JSE Alpha Code	ASN939
JSE Long Code	ABMBSN939-22NOVEMBER2027
ISIN	ZAE000317020
Notes in Issue	22,216
Capital Payment (per unit)*	R500.00
Interest Payment (per unit)*	R75.00
Last Date to Trade	Tuesday, 14 November 2023
Ex Date	Wednesday, 15 November 2023
Record Date	Friday, 17 November 2023
Payment Date*	Wednesday, 22 November 2023

Full Note details are as follows:

JSE Short Code	ABMBSN959
JSE Alpha Code	ASN959
JSE Long Code	ABMBSN959-23NOVEMBER2027
ISIN	ZAE000316956
Notes in Issue	292,848
Capital Payment (per unit)*	R250.00
Interest Payment (per unit)*	R65.13
Last Date to Trade	Tuesday, 14 November 2023
Ex Date	Wednesday, 15 November 2023
Record Date	Friday, 17 November 2023
Payment Date*	Friday, 24 November 2023

*Settlement is outside of Strate.

20 October 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

