

**SEBATA HOLDINGS LIMITED**  
 Incorporated in the Republic of South Africa  
 (Registration number 1998/003821/06)  
 Share code: SEB ISIN: ZAE000260493  
 (“Sebata” or “the Company”)

**RESULTS OF ANNUAL GENERAL MEETING**

Shareholders are advised that, at the annual general meeting of Sebata held on 19 October 2023, all the resolutions as set out in the notice of annual general meeting were passed by the requisite majority of shareholders, save for the resolutions to approve the re-election of Siphwe Nodwele as director and to approve his re-appointment as a member and chairperson of the audit committee, which were withdrawn prior to the meeting pursuant to his resignation on 28 August 2023.

The number of shares voted in person or by proxy was 96,503,914 representing 83.98% of the total issued share capital of the same class of Sebata shares.

The resolutions proposed at the meeting, together with the percentage of votes carried for and against each resolution, as well as the percentage of shares abstained, are set out below:

| <b>Resolution</b>  | <b>% of votes carried for the resolution</b> | <b>% of votes against the resolution*</b> | <b>% of shares abstained*</b> |
|--|--|---|-------------------------------|
| To receive, consider and adopt the annual financial statements of the Company and Group for the financial year ended 31 March 2023   | 100.00                                       | 0.00                                      | 0.03                          |
| To approve the re-election of Tracey Hamill as director who retires by rotation  | 100.00                                       | 0.00                                      | 0.03                          |
| To approve the re-election of Pierre Duvenhage as director who retires by rotation   | 100.00                                       | 0.00                                      | 0.03                          |
| To approve the re-election of Donald Passmore as director who retires by rotation  | 100.00                                       | 0.00                                      | 0.03                          |
| To approve the re-appointment of Pierre Duvenhage as a member of the audit committee   | 100.00                                       | 0.00                                      | 0.03                          |
| To approve the re-appointment of Donald Passmore as a member of the audit committee  | 100.00                                       | 0.00                                      | 0.03                          |
| To confirm the re-appointment of Nexia SAB&T as auditors of the Company together with Mr Johandre Engelbrecht as the individual designated auditor, for the ensuing financial year | 100.00                                       | 0.00                                      | 0.03                          |
| <b>Special resolution number 1:</b> Approval of the non-executive directors' remuneration  | 100.00                                       | 0.00                                      | 0.03                          |
| <b>Ordinary resolution number 1:</b> Non-binding advisory vote to endorse the Company's remuneration policy and implementation report  | -  | -   | -                             |
| <b>Ordinary resolution number 1A:</b> Approval of the remuneration policy  | 100.00                                       | 0.00                                      | 0.03                          |

|   |        |      |      |
|---|--------|------|------|
| <b>Ordinary resolution number 1B:</b> Approval of the implementation report                                   | 100.00 | 0.00 | 0.03 |
| <b>Ordinary resolution number 2:</b> Control of authorised but unissued ordinary shares                       | 100.00 | 0.00 | 0.03 |
| <b>Ordinary resolution number 3:</b> Approval to issue ordinary shares, and to sell treasury shares, for cash | 100.00 | 0.00 | 0.03 |
| <b>Special resolution number 2:</b> General approval to acquire shares  | 100.00 | 0.00 | 0.03 |
| <b>Special resolution number 3:</b> Financial assistance for subscription of securities                       | 100.00 | 0.00 | 0.03 |
| <b>Special resolution number 4:</b> Loans or other financial assistance to directors                          | 100.00 | 0.00 | 0.03 |
| <b>Ordinary resolution number 4:</b> Signature of documents   | 100.00 | 0.00 | 0.03 |

\*The number of shares which voted against each resolution and the number of shares which abstained from voting, were 200 and 26 860, respectively.

Johannesburg  
20 October 2023

**Sponsor**  
Merchantec Capital