

## MOMENTUM METROPOLITAN HOLDINGS LIMITED

Incorporated in the Republic of South Africa

Registration number: 2000/031756/06

ISIN Code: ZAE000269890

JSE Share Code: MTM

A2X Share Code: MTM

NSX Share Code: MMT

("MMH" or the "Guarantor")

## MOMENTUM METROPOLITAN LIFE LIMITED

Incorporated in the Republic of South Africa

Registration No. 1904/002186/06

LEI: 378900E0A78B7549C212

Company code: MMIG

Bond code: MML06

ISIN: ZAG000185828

Bond code: MML07

ISIN: ZAG000199977

("MML" or the "Issuer")

## Listing of New Financial Instrument and Tap Issue

The JSE Limited has granted MML the listing of its MML07 Unsecured Subordinated Floating Rate Notes and tap issue of its MML06 Unsecured Subordinated Fixed Rate Notes, in terms of its Unsecured Subordinated Note Programme dated 4 November 2019 (the "Programme"), as guaranteed by MMH, effective 16 October 2023.

Debt Security Code:	MML06
ISIN:	ZAG000185828
Type of Debt Security:	Fixed Rate Notes
Nominal Before Issue:	ZAR 135 000 000
Nominal Issued:	ZAR 410 000 000
Nominal After Issue:	ZAR 545 000 000
Issue Price:	100.83703%
Interest Commencement Date:	25 May 2023
Coupon Rate:	10.01%
First Interest Payment Date:	25 November 2023
Interest Payment Date(s):	25 May and 25 November of each year until the Maturity Date
Last Day to Register:	By 17h00 on 14 May and 14 November of each year until the Maturity Date
Books Close:	15 May and 15 November of each year until the Maturity Date
Maturity Date:	25 May 2029

Debt Security Code:	MML07
ISIN:	ZAG000199977
Type of Debt Security:	Floating Rate Notes
Nominal Issued:	ZAR 340 000 000.00
Issue Price:	100%
Interest Commencement Date:	16 October 2023
Coupon Rate:	3 Month JIBAR plus 134 basis points
Interest Determination Date(s):	25 February, 25 May, 25 August and 25 November of each year until the Maturity Date, with the first Interest Rate Determination Date being 11 October 2023
First Interest Payment Date:	25 February 2024
Interest Payment Date(s):	25 February, 25 May, 25 August and 25 November of each year until the Maturity Date

Last Day to Register: By 17h00 on 14 February, 14 May, 14 August and 14 November of each year until the Maturity Date  
Books Close: 15 February, 15 May, 15 August and 15 November of each year until the Maturity Date  
Maturity Date: 25 May 2029

Issue Date: 16 October 2023  
Business Day Convention: Following Business Day  
Final Maturity Amount: 100%  
Other: The pricing supplements do not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme  
Summary of Additional Terms: Not Applicable  
Programme Amount: ZAR 10 000 000 000.00  
Total Notes in Issue Under Programme: ZAR 4 270 000 000.00, exclusive of these issuances of notes  
Dealer: FirstRand Bank Limited, acting through its Rand Merchant Bank division

13 October 2023

Debt sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)