

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB345

ISIN No: ZAE000328464

Bond Code: AMB346

ISIN No: ZAE000328472

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB345 and AMB346”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 52,500,027,602.51 (including these tranches)

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker:

BNPIMCD5 Index)

Listing Date

13 October 2023

Issue Size

28,916

Issue Price (ZAR)

1,000

Maturity Date

16 October 2028

JSE Long Code

ABMBMB345-16OCTOBER2028

JSE Short Code

ABMBMB345

JSE Alpha Code

AMB345

ISIN

ZAE000328464

Sector

Specialised Securities

Sub – Sector

Investment Products

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)

Listing Date

13 October 2023

Issue Size

55,463

Issue Price (ZAR)

1,000

Maturity Date

16 October 2028

JSE Long Code

ABMBMB346-16OCTOBER2028

JSE Short Code

ABMBMB346

JSE Alpha Code

AMB346

ISIN

ZAE000328472

Sector

Specialised Securities

Sub – Sector

Investment Products

12 October 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

