

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB344

ISIN No: ZAE000328449

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB344”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R52,415,648,602.51 (including this tranche)

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)

Listing Date

12 October 2023

Issue Size

64,606

Issue Price (ZAR)

1,000

Maturity Date

12 October 2028

JSE Long Code

ABMBMB344-12OCTOBER2028

JSE Short Code

ABMBMB344

JSE Alpha Code

AMB344

ISIN

ZAE000328449

Sector

Specialised Securities

Sub – Sector

Investment Products

11 October 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

