



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ISIN: ZAE000073441

("Murray & Roberts" or "Group")

MURRAY & ROBERTS PTY LTD (ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED) ("MRPL") – UPDATE

Shareholders are referred to the SENS announcement released on the Stock Exchange News Service on 5 December 2022, regarding the voluntary administration of MRPL and the Group's associated loss of control of RUC Cementation Mining Contractors Pty Ltd ("RUC").

At the resumed second creditors meeting of MRPL held in Australia on 4 October 2023, a Deed of Company Arrangement ("DOCA") as proposed by MRPL's secured creditors ("Sureties"), was approved. This Sureties DOCA preserves the option for a full sale or restructuring transaction to occur in the future, which could include any amended DOCA.

As a result of the Sureties DOCA having been accepted, the Group was not able to regain control of RUC and has begun to capacitate Cementation APAC Pty Ltd (a subsidiary company established in Australia) to provide engineering and contracting services to mining clients in the Asia-Pacific region.

Bedfordview

4 October 2023

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