PSG FINANCIAL SERVICES LIMITED

(Previously PSG Konsult Limited)

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST NSX Share Code: KFS

SEM Share code: PSGK.N0000 ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Financial Services" or "the Company")



TRADING STATEMENT IN RESPECT OF THE FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 31 AUGUST 2023

In terms of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

PSG Financial Services hereby advises that a reasonable degree of certainty exists that for the six months ended 31 August 2023 (all amounts presented in ZAR):

- recurring headline earnings per share will be between 37.1 cents and 38.2 cents, being between 20% and 23%, higher than the 31.0 cents reported for the six months ended 31 August 2022;
- recurring headline earnings per share excluding amortisation will be between 39.8 cents and 41.0 cents, being between 18% and 22%, higher than the 33.7 cents reported for the six months ended 31 August 2022;
- headline earnings per share will be between 37.1 cents and 38.2 cents, being between 20% and 23%, higher than the 31.0 cents reported for the six months ended 31 August 2022; and
- attributable earnings per share will be between 37.1 cents and 38.2 cents, being between 19% and 23%, higher than the 31.1 cents reported for the six months ended 31 August 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by PSG Financial Services' auditor.

PSG Financial Services' financial results for the six months ended 31 August 2023 are expected to be published on or about Wednesday, 11 October 2023.

Tyger Valley 3 October 2023

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements and the SEM Listing Rules. The board of directors of PSG Financial Services accepts full responsibility for the accuracy of the information contained in this communiqué.