



NAMPAK LIMITED

Registration number 1968/008070/06

Incorporated in the Republic of South Africa

Share Code: NPK ISIN: ZAE000322095

Share Code: NPP1 ISIN: ZAE000004966

Share Code: NPKP ISIN: ZAE000004958

LEI: 3789003820EC27C76729

("Nampak" or the "Company")

SUCCESSFUL IMPLEMENTATION OF DEBT REFINANCING

We refer to the various announcements released by the Company regarding the debt refinancing ("**Debt Refinancing**") of the Nampak group ("**Group**"), including the announcement released on Monday, 14 August 2023.

The Company is pleased to advise shareholders that the final long form agreements ("**Final Agreements**") have been signed, and the Debt Refinancing has been successfully implemented with effect from Friday, 29 September 2023 in accordance with the Final Agreements.

Additional information regarding the Debt Refinancing will be provided in the annual financial statements of the Group for the year ended 30 September 2023 when they are released at or about Monday, 4 December 2023.

Bryanston
2 October 2023

Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited