

Clientèle Limited
(Incorporated in the Republic of South Africa)
Registration Number: 2007/023806/06
Share code: CLI
ISIN: ZAE000117438
("Clientèle", "the Company" or "the Group")

MODIFICATIONS TO THE 2023 CONDENSED GROUP RESULTS, NOTICE OF ANNUAL GENERAL MEETING, PUBLICATION OF INTEGRATED ANNUAL REPORT AND B-BBEE COMPLIANCE CERTIFICATE

Shareholders are advised that the Company's integrated annual report ("Integrated Annual Report") including the audited annual financial statements for the year ended 30 June 2023 and the notice of the annual general meeting ("AGM") of the Company, is available to Shareholders today, 29 September 2023, and contains modifications to the 2023 Condensed Group Results which were announced on SENS on 31 August 2023 and subsequently updated via a further SENS announcement on 1 September 2023.

The annual financial statements contained in the Integrated Annual Report, have been audited by the Group's auditor, Deloitte & Touche (South Africa), who expressed an unmodified opinion thereon.

The Integrated Annual Report is available on the JSE cloudlink: <https://senspdf.jse.co.za/documents/2023/jse/isse/CLI/IAR2023.pdf>

and the Company's weblink: <https://www.clientele.co.za/annual-reports/>

Modifications to the 2023 Condensed Group Results ("Modifications")

The Modifications highlight the change between the audited annual financial statements and the 2023 Condensed Group Results published on 31 August 2023. The change relates to the 2022 figures within the "Cash generated from operations" section of the Group Cash Flow statement. These changes had no impact on earnings per share, headline earnings per share, net asset value, tangible net asset value and / or the amounts presented in the statement of financial position, the statement of comprehensive income or the statement of changes in equity. The only impact is between line items that make up "Cash generated from operations", with total "Cash generated from operations" remaining unchanged.

The changes resulted in the 2022 cash flow statement being modified and the impact on the change in the financial results is detailed below:

Statement of Cashflows	Audited Annual Financial Statements 2022 (R'000)	Condensed Group Results 2022 (R' 000)	Difference (R'000)
Profit from operations adjusted for non-cashflow items*	510,516	619,902	(109,386)
Separately disclosable items	(92,703)	(92,703)	-
Working capital changes	(27,432)	(49,714)	22,282
Increase in financial liabilities	1,486,762	1,347,351	139,411
Decrease in financial liabilities	(856,140)	(803,833)	(52,307)
Acquisition of financial assets	(1,438,028)	(1,438,028)	-
Disposal of financial assets	968,954	968,954	-
Cash generated from operations	551,929	551,929	-

* The line items "Profit from operations" and "Adjustments for non-cashflow items" are noted separately in the audited annual financial statements, however these items were consolidated in the 2023 Condensed Group Results.

Notice of AGM

The following information is provided:

ISSUER NAME:	Clientèle Limited
TYPE OF INSTRUMENT:	Ordinary shares
ISIN NUMBER:	ZAE000117438
JSE CODE:	CLI
MEETING TYPE:	Annual General Meeting

AGM VENUE:	Yellowwood Boardroom, Building 7 Clientèle Office Park Corner Rivonia and Alon Roads Morningside
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DATE AND TIME:	Tuesday, 31 October 2023 at 08:00
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RECORD DATE - to determine which shareholders are entitled to receive the Notice of AGM:	Friday, 22 September 2023
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PUBLICATION/POSTING DATE: Friday, 29 September 2023

LAST DAY TO TRADE -
to determine eligible
shareholders that may attend,
speak and vote at the AGM: Tuesday, 17 October 2023

RECORD DATE - to determine
eligible shareholders that may
attend, speak and vote at the
AGM: Friday, 20 October 2023

AGM DEADLINE DATE -
For administrative purposes,
forms of proxy for the AGM
to be lodged: Monday, 30 October 2023

AGM DATE: Tuesday, 31 October 2023

PUBLICATION OF RESULTS OF AGM: Thursday, 2 November 2023

WEB SITE LINK:
www.clientele.co.za/annual-reports/

Broad-Based Black Economic Empowerment Amendment Act No.46 of
2013 ("B-BBEE Act"): Annual Compliance Report.

In accordance with paragraph 16.21(g) and Appendix 1 of Section
11 of the JSE Listings Requirements, notice is hereby given that
Clientèle's Annual Compliance Report, in terms of section 13G(2)
of the B-BBEE Act, is available on the Company's website at
www.clientele.co.za/about-us/

Johannesburg

29 September 2023

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd