

DISCOVERY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1999/007789/06)

Legal Entity Identifier: 378900245A26169C8132

JSE share code: DSY ISIN: ZAE000022331

JSE share code: DSBP ISIN: ZAE000158564

Debt company code: DSYI

Company tax reference number: 9652/003/71/7

("the Company")

AUDITED ANNUAL FINANCIAL STATEMENTS - REPLACEMENT OF ANNEXURE D UNAUDITED ANALYSIS OF SHAREHOLDERS

Shareholders and noteholders are referred to the Company's summarised audited results for the year ended 30 June 2023 and cash dividend declaration, released on the Stock Exchange News Service on 21 September 2023 and containing URLs to the audited annual financial statements ("AFS") on the Johannesburg Stock Exchange cloud and on the Company website.

Shareholders and noteholders are advised that *Annexure D -Unaudited analysis of shareholders* to the AFS has been replaced as a result of certain clerical corrections.

The updated AFS, correcting this Annexure, can be accessed on

<https://senspdf.jse.co.za/documents/2023/JSE/ISSE/DSY/DSY0623.pdf> and on Discovery's website:

www.discovery.co.za/corporate/investor-relations.

Sandton

28 September 2023

Equity and Debt Sponsor

Rand Merchant Bank (A division of FirstRand Bank Limited)