

ABSA BANK LIMITED**(Registration number 1986/004794/06)**

JSE Alpha Code: AMB332

ISIN: ZAE000325049

JSE Alpha Code: ASN322

ISIN: ZAE000271078

JSE Alpha Code: ASN324

ISIN: ZAE000271292

JSE Alpha Code: ASN452

ISIN: ZAE000288346

JSE Alpha Code: ASN521

ISIN: ZAE000292470

JSE Alpha Code: ASN653

ISIN: ZAE000300877

JSE Alpha Code: ASN676

ISIN: ZAE000301669

JSE Alpha Code: ASN749

ISIN: ZAE000304937

JSE Alpha Code: ASN945

ISIN: ZAE000315792

PARTIAL REDEMPTION OF AMB332; ASN322; ASN324; ASN452; ASN521; ASN653; ASN676; ASN749 AND ASN945

Absa Bank Limited wishes to advise noteholders of a partial capital redemption of its AMB332; ASN322; ASN324; ASN452; ASN521; ASN653; ASN676; ASN749 and ASN945 notes (the "Notes"), following client requests to partially unwind the respective Notes. Following the repurchase of the unwind units, AMB322; ASN322; ASN324; ASN452; ASN521; ASN653; ASN676; ASN749 and ASN945 Notes will be partially redeemed with effect from **Friday, 29 September 2023**

	Partial Capital Redemption	Units Outstanding After Partial Capital Redemption
AMB332 (ZAE000325049)	355 units	14,511 units
ASN322 (ZAE000271078)	1,400 units	15,302 units
ASN324 (ZAE000271292)	15,855 units	67,494 units
ASN452 (ZAE000288346)	2,474 units	31,106 units
ASN521 (ZAE000292470)	82 units	19,887 units
ASN653 (ZAE000300877)	500 units	56,595 units
ASN676 (ZAE000301669)	2,251 units	17,982 units
ASN749 (ZAE000304937)	2,001 units	46,775 units
ASN945 (ZAE000315792)	200 units	26,963 units

All settlements happen outside of Strate.

22 September 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

