

LIFE HEALTHCARE GROUP HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2003/002733/06)  
ISIN: ZAE000145892  
JSE and A2X share code: LHC  
("Life Healthcare" or the "Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2016/273566/06)  
Bond company code: LHFI  
("Life Healthcare Funding")

#### RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders and noteholders are referred to the Cautionary Announcements issued on the Stock Exchange News Service of the JSE Limited on 15 February 2023, 23 March 2023, 26 April 2023, 6 June 2023, 29 June 2023 and 10 August 2023.

The Company continues to actively work with its advisers to determine if a sale of Alliance Medical Group can be consummated. Whilst this work has progressed significantly to date, there is still no certainty that a sale transaction will actualise and be implemented. Shareholders and noteholders are advised that the process may continue to have a material impact on the price of the Company's securities. Accordingly, shareholders and noteholders should continue exercising caution until a further announcement is made.

The board of directors of Life Healthcare accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information is true, and that this announcement does not omit anything likely to affect the importance of such information.

For further information, please contact:  
DR MARK WADLEY  
Head of Investor Relations  
[Mark.Wadley@lifehealthcare.co.za](mailto:Mark.Wadley@lifehealthcare.co.za)

Dunkeld  
26 September 2023

Equity and Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)