

**ABSA BANK LIMITED****(Registration number 1986/004794/06)**

JSE Alpha Code: AMB293

ISIN: ZAE000267571

JSE Alpha Code: AMB295

ISIN: ZAE000267589

JSE Alpha Code: AMB297

ISIN: ZAE000267597

JSE Alpha Code: AMB298

ISIN: ZAE000267605

JSE Alpha Code: AMB299

ISIN: ZAE000267613

**EXPIRY OF AMB293; AMB295; AMB297; AMB298 & AMB299 FINANCIAL INSTRUMENTS**

Noteholders are advised of the expiries of the AMB293; AMB295; AMB297; AMB298 &amp; AMB299 Notes.

**Full Note details are as follows:**

JSE Short Code	ABMBSN293
JSE Alpha Code	AMB293
JSE Long Code	ABMBSN293-02October2023
ISIN	ZAE000267571
Initial Issue Size	21,023
Payment (per unit)*	Will be advised on or before Monday, 02 October 2023
Finalisation Date by 11:00	Monday, 02 October 2023
Last Date to Trade	Tuesday, 10 October 2023
Suspension	Wednesday, 11 October 2023
Record Date	Friday, 13 October 2023
Payment Date*	Monday, 16 October 2023
Termination Date	Tuesday, 17 October 2023

**Full Note details are as follows:**

JSE Short Code	ABMBSN295
JSE Alpha Code	AMB295
JSE Long Code	ABMBSN295-09October2023
ISIN	ZAE000267589
Initial Issue Size	35,411
Payment (per unit)*	Will be advised on or before Monday, 09 October 2023
Finalisation Date by 11:00	Monday, 09 October 2023
Last Date to Trade	Tuesday, 17 October 2023
Suspension	Wednesday, 18 October 2023
Record Date	Friday, 20 October 2023
Payment Date*	Monday, 23 October 2023
Termination Date	Tuesday, 24 October 2023

**Full Note details are as follows:**

JSE Short Code	ABMBSN297
JSE Alpha Code	AMB297
JSE Long Code	ABMBSN297-26October2023
ISIN	ZAE000267597
Initial Issue Size	49,467
Payment (per unit)*	Will be advised on or before Thursday, 26 October 2023
Finalisation Date by 11:00	Thursday, 26 October 2023
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

**Full Note details are as follows:**

JSE Short Code	ABMBSN298
JSE Alpha Code	AMB298
JSE Long Code	ABMBSN298-26October2023
ISIN	ZAE000267605
Initial Issue Size	79,375
Payment (per unit)*	Will be advised on or before Thursday, 26 October 2023
Finalisation Date by 11:00	Thursday, 26 October 2023
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

**Full Note details are as follows:**

JSE Short Code	ABMBSN299
JSE Alpha Code	AMB299
JSE Long Code	ABMBSN299-26October2023
ISIN	ZAE000267613
Initial Issue Size	19,138
Payment (per unit)*	Will be advised on or before Thursday, 26 October 2023
Finalisation Date by 11:00	Thursday, 26 October 2023
Last Date to Trade	Tuesday, 07 November 2023
Suspension	Wednesday, 08 November 2023
Record Date	Friday, 10 November 2023
Payment Date*	Monday, 13 November 2023
Termination Date	Tuesday, 14 November 2023

\*All settlements happen outside of Strate.

21 September 2023

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

