South32 Limited (Incorporated in Australia under the Corporations Act 2001 (Cth)) (ACN 093 732 597)

ASX / LSE / JSE Share Code: S32; ADR: SOUHY

ISIN: AU000000S320

2023 ANNUAL REPORT

South32 Limited (ASX, JSE, LSE: S32; ADR: SOUHY) (South32) advises that the following documents in PDF format have today been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

- 2023 Annual Report
- 2023 Corporate Governance Statement
- Appendix 4G: Key to Disclosures Corporate Governance Council Principles & Recommendations

These documents may be accessed via South32's website at https://www.south32.net/investors/annual-reporting-suite or www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or www.south32.net/investors/annual-reporting-suite or www.south32.net/investors/annual-reporting-suite or https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/investors/annual-reporting-suite or <a href="https://www.south32.net/inv

The 2023 Annual Report is available on the National Storage Mechanism in unedited full text will be uploaded in structured electronic format on 13 September 2023.

About us

South32 is a globally diversified mining and metals company. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We produce commodities including bauxite, alumina, aluminium, copper, silver, lead, zinc, nickel, metallurgical coal and manganese from our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world.

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Further information on South32 can be found at www.south32.net.

Approved for release by Graham Kerr, Chief Executive Officer JSE Sponsor: The Standard Bank of South Africa Limited

8 September 2023