

CALGRO M3 HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2005/027663/06)

JSE Share code: CGR

ISIN: ZAE000109203

Company Alpha Code: CGRI1

LEI: 3789003B0859E9438F25

("the Company")



TRADING STATEMENT FOR THE SIX-MONTH PERIOD ENDED 31 AUGUST 2023

In terms of paragraph 3.4(b) of the JSE Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that for the six-month period ended 31 August 2023 ("**Current Period**"):

- earnings per share ("**EPS**") will increase by at least 20%, when compared to the EPS of 57.04 cents reported for the six-month period ended 31 August 2022; and
- headline earnings per share ("**HEPS**") will increase by at least 20%, when compared to the HEPS of 57.00 cents reported for the six-month period ended 31 August 2022.

A further trading statement will be published on SENS, in accordance with the JSE Listings Requirements, as soon as the Company has a reasonable degree of certainty regarding the likely range of the expected increase in EPS and HEPS for the Current Period.

The financial information on which this trading statement is based has not been reviewed nor reported on by the external auditor of the Company. The unaudited results for the Current Period are expected to be published on or about 16 October 2023.

Johannesburg
06 September 2023

Equity and Debt Sponsor
PSG Capital



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