

LIGHTHOUSE PROPERTIES p.l.c.

(Registered in Malta)

(Registration number: C 100848)

Share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



RESULTS OF SCRIP DISTRIBUTION ELECTION, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS

Shareholders are referred to the previous announcements, the last of which was released on Thursday, 31 August 2023, in respect of a cash dividend of 1,35 EUR cents per share (“**Cash Dividend**”), with an alternative scrip distribution option of 1,35 EUR cents per share by way of an issue of 5,17030 new Lighthouse shares for every 100 Lighthouse shares held on the record date, being Friday, 1 September 2023 at an issue price of 539,55346 ZAR cents per share (“**Scrip Distribution**”), in respect of the six months ended 30 June 2023.

Following completion of the election, the Company hereby announces that in respect of the Scrip Distribution, a total number of 51 913 215 new Lighthouse shares (out of a maximum of 91 953 609 new Lighthouse shares) will be issued on market as listed shares on Thursday, 12 October 2023. The new Lighthouse shares issued in respect of the Scrip Distribution will upon their issue be fully paid up and will rank *pari passu* in all respects with existing Lighthouse shares in issue and are fully fungible with effect from the date of listing.

Subsequent to the issue of the new Lighthouse shares, the total issued share capital of the Company will increase to 1 830 409 811 ordinary shares of EUR 0.01 each. Therefore, the total number of voting rights in Lighthouse will be 1 830 409 811 with effect from Thursday, 12 October 2023, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest or change to their interest in Lighthouse.

In respect of the Cash Dividend, payment will be made to certificated shareholders by electronic funds transfer on Thursday, 12 October 2023. The CSDP/broker accounts of all dematerialised shareholders will be credited and updated accordingly on Thursday, 12 October 2023.

In respect of all dematerialised shareholders who elected to receive the Scrip Distribution, their CSDP/broker accounts will be credited and updated with the new Lighthouse shares on Thursday, 12 October 2023.

4 September 2023

JSE sponsor and corporate advisor

JAVACAPITAL

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Company Secretary

The logo for Stonehage Fleming features a stylized green geometric design consisting of three upward-pointing triangles forming a larger triangle. Below the design, the words "STONEHAGE" and "FLEMING" are written in a bold, black, sans-serif font, stacked vertically.

**STONEHAGE
FLEMING**

Stonehage Fleming Malta Limited is a member of the
Stonehage Fleming Group of Companies

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