



**NAMPAK LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1968/008070/06)

Ordinary Share Code: NPK

Ordinary share ISIN: ZAE000322095

6.0% Preference Share Code: NPKP ISIN: ZAE000004958

6.5% Preference Share Code: NPP1 ISIN: ZAE000004966

LEI: 3789003820EC27C76729

("Nampak")

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**ANNOUNCEMENT REGARDING THE AVAILABILITY OF THE RIGHTS OFFER CIRCULAR**

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Shareholders of Nampak ("**Shareholders**") are referred to the declaration announcement and finalisation announcement published on the Stock Exchange News Service ("**SENS**") of the JSE Limited ("**JSE**") on Tuesday, 29 August 2023 and Thursday, 31 August 2023 respectively, relating to a partially underwritten renounceable rights offer to qualifying Nampak Shareholders of ZAR1.0 billion ("**Rights Offer**").

In terms of the Rights Offer, Shareholders recorded in the register at the close of trade on the Record Date, being Friday, 8 September 2023, will receive the Rights to subscribe for Rights Offer Shares. Nampak has offered Qualifying Shareholders a total of 5 714 286 Ordinary Shares for subscription, upon the terms and conditions set out in the Rights Offer Circular, by way of renounceable Rights, at a subscription price of R175.00 per Ordinary Share on the basis of 2.20902 Rights Offer Shares for every 1 Ordinary Share held by Qualifying Shareholders at the close of trade on the Record Date for the Rights Offer.

Shareholders are now advised that full details of the Rights Offer are disclosed in the Rights Offer Circular, which is available on Nampak's website (<https://nampak.com/Investors/Financial-Information>) from today, Monday, 4 September 2023, and will be posted, together with a form of instruction in respect of the Letters of Allocation, to certificated Shareholders on Thursday, 7 September 2023 and to qualifying dematerialised Shareholders on Monday, 11 September 2023.

Unless otherwise stated, capitalised terms used in this announcement have the same meanings given in the Rights Offer Circular.

Johannesburg  
Monday, 4 September 2023

**Lead Financial Advisor to the Company and Independent Corporate Advisor to the Board**  
PSG Capital

**Joint Financial Advisors to the Company and Joint Transaction Sponsors**  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited  
The Standard Bank of South Africa Limited

**Legal Advisor to Nampak**  
Edward Nathan Sonnenbergs Inc.

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