

**ELLIES HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

("Ellies" or the "Company")



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**NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

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**No change statement and availability of Integrated Annual Report**

Shareholders are advised that the Company's integrated annual report, incorporating the audited annual financial statements for the financial year ended 30 April 2023, has been published and is available on the Company's website: <https://ellies.co.za/financial-reports/> and contains no changes from the condensed consolidated results for the year ended 30 April 2023 which were released on SENS on Tuesday, 1 August 2023.

**Notice of Annual General Meeting ("AGM")**

A notice of AGM, which will be held at 11h00 on Tuesday, 3 October 2023 at Ellies Holdings Limited, Brooklyn Place, 3 Centex Close, Kramerville, Sandton, has been dispatched to shareholders and is available on the Company's website at: <https://ellies.co.za/financial-reports/>. The salient dates with regard to the AGM are set out below:

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**2023**

Record date to determine which shareholders are entitled to receive the notice of AGM	Friday, 18 August
Notice of AGM posted to shareholders	Thursday, 31 August
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 19 September
Voting record date	Friday, 22 September
For administrative purposes, proxy forms to be lodged by	Friday, 29 September
AGM held at 11h00 on	Tuesday, 3 October
Results of AGM released on SENS on	Tuesday, 3 October

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31 August 2023

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Sponsor

JAVACAPITAL