Woolworths Holdings Limited (Incorporated in the Republic of South Africa) Registration number 1929/001986/06 LEI: 37890095421E07184E97 Share code: WHL Share ISIN: ZAE000063863 Bond Company code: WHLI ('the Group', 'the Company')

FURTHER TRADING STATEMENT IN RESPECT OF THE 52 WEEKS ENDED 25 JUNE 2023

Shareholders and noteholders are referred to the announcement released on the Stock Exchange News Service ('SENS') on 22 August 2023, wherein the Group advised the earnings ranges for Earnings per share ('EPS'), Headline EPS ('HEPS') and adjusted diluted HEPS ('adHEPS') for the Total Group (which includes a 9-month contribution from David Jones in the current year, versus a full 12-month contribution in the prior year).

The Group advises that subsequent to the release of the previous SENS, we have successfully concluded the completion accounts process related to the sale of David Jones. Pursuant to this, the Group's Total EPS is now expected to be within the 35.0% to 45.0% range (previously 30%-40%). Guidance for HEPS and adHEPS remains unchanged. The revised ranges for the total business are therefore expected to be as outlined below:

		Total Group	
	26 June 2022	25 June 2023	25 June 2023
	reported	expected range	expected range
	(cents)	(%)	(cents)
EPS	387.4	35.0% to 45.0%	523.0 to 561.7
HEPS	398.9	25.0% to 35.0%	498.6 to 538.5
adHEPS	374.9	30.0% to 40.0%	487.4 to 524.9

The guidance provided for EPS, HEPS and adHEPS for Continuing operations for the current year, as reported on SENS on 28 July 2023, remains unchanged. The Group's results for the year are scheduled to be released on SENS tomorrow, 30 August 2023 at 07h05 (SAST).

The information contained in this announcement is presented in accordance with the JSE Listings Requirements and has not been reviewed or reported on by the Company's external auditors.

Contact:

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29 August 2023

JSE Equity and Debt Sponsor Investec Bank Limited