

Super Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1943/016107/06)
Share code: SPG
ISIN: ZAE000161832
LEI: 378900A8FDADE26AD654
Debt Company Code: BISGL
("Super Group" or "the Group" or "the Company")

REVIEWED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2023 AND CASH DIVIDEND DECLARATION

- Revenue increased by 30.6% to R61.88 billion (June 2022: R47.37 billion*)
- EBITDA increased by 20.8% to R8.49 billion (June 2022: R7.03 billion)
- Operating profit increased by 20.7% to R3.95 billion (June 2022: R3.27 billion)
- Profit before taxation increased by 18.7% to R2.97 billion (June 2022: R2.50 billion)
- Earnings per share increased by 24.9% to 472.9 cents (June 2022: 378.5 cents)
- Headline earnings per share increased by 23.3% to 469.4 cents (June 2022: 380.7 cents)
- Operating cash flow increased by 18.9% to R8.72 billion (June 2022: R7.33 billion)
- Net asset value per share increased by 20.5% to R46.27 (30 June 2022: R38.40)

**restated from R46.24 billion*

FINANCIAL RESULTS

Super Group reported an outstanding set of results for the year ended 30 June 2023. The Group's financial performance for the year significantly exceeds that of pre-Covid levels. In comparison with 2019, revenue has increased by 63% and EBITDA by 126%. Profit before tax and earnings per share increased by 32% and 31% respectively, with net asset value per share having increased by 52%.

The Group's competitiveness was evidenced in significant new client wins, contract renewals and market share gains. The investment in technology and fit-for-purpose assets also unlocked efficiencies and created capacity for growth, with integration across operating companies reducing costs and creating shared value-creation opportunities.

CASH DIVIDEND DECLARATION

Notice is hereby given that a final gross dividend of 80 cents (2022: 63 cents) per share has been declared out of income reserves in respect of the ordinary shares of no-par value for the year ended 30 June 2023.

A dividend withholding tax of 20% or 16 cents per share will be applicable, resulting in a net dividend of 64 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 346 309 812 ordinary shares. The income tax number of the Company is 9050050716.

Dates of importance	
Last day to trade in order to participate in the dividend	Tuesday, 17 October 2023
Shares trade ex-dividend	Wednesday, 18 October 2023
Record date	Friday, 20 October 2023
Payment date	Monday, 23 October 2023

Share certificates may not be dematerialised or rematerialised between Wednesday, 18 October 2023 and Friday, 20 October 2023, both days inclusive.

REGULATORY REQUIREMENTS

The contents of the short form announcement are the responsibility of the Board of Directors of Super Group Limited. It is only a summary of the information in the full announcement released on JSE Limited's Stock Exchange News Service and does not therefore contain full or complete details.

Any investment decisions by shareholders and/or investors should be based on the full announcement which can be accessed at <https://senspdf.jse.co.za/documents/2023/JSE/ISSE/SPG/FY2023.pdf> or alternatively can be downloaded from the Group's website at <https://supergroup.co.za/latest-results/> or requested from john.mackay@supergroup.com.

These Condensed Consolidated Financial Statements for the year ended 30 June 2023 have been reviewed by EY Inc. ("the Auditor"), who expressed an unmodified review conclusion. The Auditor's Review Report does not necessarily report on all information contained in this announcement. Shareholders and noteholders are therefore advised that in order to obtain a full understanding of the nature of the Auditor's engagement, they should obtain a copy of the Auditor's Review Report together with the accompanying financial information.

For and on behalf of the Board

Valentine Chitalu
Chairperson

Peter Mountford
Chief Executive Officer

Sandton
29 August 2023

Registered office
27 Impala Road, Chislehurst, Sandton, 2196

Equity Sponsor
Investec Bank Limited

Debt Sponsor
FirstRand Bank Limited, acting through its Rand Merchant Bank division