

REBOSIS PROPERTY FUND LIMITED (IN BUSINESS RESCUE)

Incorporated in the Republic of South Africa

(Registration number: 2010/003468/06)

JSE share code: REA ISIN: ZAE000240552

JSE share code: REB ISIN: ZAE000201687

(Approved as a REIT by the JSE)

("Rebosis" or the "Company" or the "Group")

PUBLIC SALES PROCESS UPDATE

Shareholders are referred to the announcement released by the Company on 15 August 2023 which provided an extended timetable for Preferred Bidders.

Following approval by Secured Creditors, the timetable in relation to the Standard Bank Portfolio Properties has been further extended as set out below:

Remaining PSP Milestones	Extended date	Secured Creditor approved further extended date
Selection of Final Purchaser(s) and conclusion of Final Sale Agreement(s) (Standard Bank Portfolio Properties)	28 August 2023	4 September 2023

Capitalised terms used in this announcement are as defined in the Rebosis Business Rescue Plan published on 17 March 2023, unless otherwise stated.

29 August 2023

Joint BRPs: Phahlani Mkhombo and Jacques du Toit

Advisors to the Joint BRPs: Java Capital Proprietary Limited, Black Acres Proprietary Limited, Deloitte & Touche

Legal Advisors to the Joint BRPs: Cliffe Dekker Hofmeyr Inc.

Sponsor to Rebosis: Nedbank Corporate and Investment Banking, a division of Nedbank Limited