

Woolworths Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1929/001986/06
LEI: 37890095421E07184E97
Share code: WHL
Share ISIN: ZAE000063863
Bond Company code: WHLI
('the Group', 'the Company')

FURTHER TRADING STATEMENT IN RESPECT OF THE 52 WEEKS ENDED 25 JUNE 2023

Shareholders and noteholders are referred to the announcement released on the Stock Exchange News Service ('SENS') on 28 July 2023, wherein the Group advised that Earnings per share ('EPS'), Headline EPS ('HEPS') and adjusted diluted HEPS ('adHEPS') for the Total Group (which includes a nine-month contribution from David Jones in the current year, versus a full 12-month contribution in the prior year) was expected to be 20% higher than that reported for the prior year.

The Group advises that EPS, HEPS and adHEPS for the Total Group for the 52 weeks ended 25 June 2023 ('current year') are expected to be within the ranges reflected in the table below.

	26 June 2022	Total Group 25 June 2023	25 June 2023
	reported	expected range	expected range
	(cents)	(%)	(cents)
EPS	387.4	30.0% to 40.0%	503.6 to 542.4
HEPS	398.9	25.0% to 35.0%	498.6 to 538.5
adHEPS	374.9	30.0% to 40.0%	487.4 to 524.9

The guidance provided for EPS, HEPS and adHEPS for Continuing operations for the current year, as reported on SENS on 28 July 2023, remains unchanged at:

	26 June 2022	Continuing operations 25 June 2023	25 June 2023
	reported	expected range	expected range
	(cents)	(%)	(cents)
EPS	365.2	10.0% to 20.0%	401.7 to 438.2
HEPS	368.7	10.0% to 20.0%	405.6 to 442.4
adHEPS	360.2	10.0% to 20.0%	396.2 to 432.2

The information contained in this announcement is presented in accordance with the JSE Listings Requirements and has not been reviewed or reported on by the Company's external auditors.

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Cape Town

22 August 2023

JSE Equity and Debt Sponsor

Investec Bank Limited