

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(Approved as a REIT by the JSE)

(“Attacq” or “the Company”)



POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. INTRODUCTION

Shareholders are referred to the SENS announcement released by Attacq on 6 July 2023 regarding a proposed R2.7 billion investment by the Government Employees’ Pension Fund through the acquisition of a 30% shareholding in Attacq Waterfall Investment Company Proprietary Limited (“**Proposed Transaction**”). In terms of the JSE Listings Requirements, the Proposed Transaction constitutes a category 1 transaction with a related party, and is subject to the approval of Attacq shareholders, excluding the related party and its associates, in general meeting.

2. NOTICE OF GENERAL MEETING OF SHAREHOLDERS

Attacq has on Monday, 21 August 2023, distributed a circular to its shareholders relating to the Proposed Transaction (“**Circular**”). The Circular contains a notice of general meeting of Attacq shareholders (“**General Meeting**”) for the purpose of approving the resolutions required to implement the Proposed Transaction.

The Circular is available from the date of this announcement on the Company’s website at <https://www.attacq.co.za/wp-content/uploads/2023/08/AWICGEPFCircularNotice.pdf>

The General Meeting will be held at 10h00 on Monday, 18 September 2023 at The Conference Centre, Maxwell Office Park, 37 Magwa Crescent, Waterfall City, 2090 and via an interactive electronic platform facilitated by Lumi for those shareholders wishing to participate via electronic means, for the purpose of considering and, if deemed fit, passing, with or without modification, the resolutions required to be approved by Attacq shareholders in order to authorise and implement the Proposed Transaction.

3. SALIENT DATES AND TIMES

The salient dates and times in respect of the General Meeting are as follows:

	2023
Record date to receive the notice of General Meeting	Friday, 11 August
Circular and notice of General Meeting of shareholders distributed on	Monday, 21 August
Last day to trade in order to be eligible to participate in and vote at the General Meeting	Tuesday, 5 September
Voting record date	Friday, 8 September
Last date to lodge forms of proxy for the General Meeting, with Computershare Investor Services, by 10h00 (alternatively, the form of proxy may be handed to the chairperson of the General Meeting at any time prior to the commencement of the General Meeting or prior to voting on the resolutions)	Thursday, 14 September
General Meeting held at 10h00	Monday, 18 September
Results of the General Meeting released on SENS	Monday, 18 September

Notes:

1. All dates and times in this notice are local dates and times in South Africa and are subject to change. Any changes will be released on SENS.
2. Attacq shareholders should note that as transactions in Attacq shares are settled in the electronic settlement system used by Strate, settlement of trades takes place 3 (three) business days after such trade. Therefore, Attacq shareholders who acquire Attacq shares after close of trade on Tuesday, 5 September 2023 will not be eligible to vote at the General Meeting.
3. No dematerialisation and rematerialisation of Attacq shares may take place between Wednesday, 6 September 2023 and Friday, 8 September 2023, both days inclusive.

21 August 2023

Sponsor and corporate advisor

JAVACAPITAL