SPEAR REIT LIMITED

(Incorporated in the Republic of South Africa) (Registration number 2015/407237/06)

Share Code: SEA ISIN: ZAE000228995

LEI: 378900F76170CCB33C50 Approved as a REIT by the JSE

("Spear")



NOTICE OF PRE-CLOSE INVESTOR PRESENTATION

Shareholders are advised that Spear will be hosting a pre-close investor presentation in relation to their six-month period ended 31 August 2023, via a virtual presentation at 11h00 SAST on Tuesday, 29 August 2023.

The presentation details are as follows:

- View and listen mode;
- Main presentation and question and answer ("Q&A") facility link: https://youtube.com/live/Loj5aXNIGxw?feature=share;
- The Q&A will commence after the main presentation;
- Questions may be e-mailed during the presentation to: info@spearprop.co.za; and
- Presentation slides will be made available on Spear's website shortly before the broadcast of the presentation under investor relations / financial results / presentations / 2023, at the following link: https://spearprop.co.za/investor-communications/presentations/.

Cape Town 15 August 2023

Sponsor PSG Capital

