

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: ASN485

ISIN No: ZAG000170408

Bond Code: ASN858

ISIN No: ZAE000311361

Bond Code: ASN859

ISIN No: ZAE000311387

Amendments made to the Applicable Pricing Supplements of the ASN485; ASN858 and ASN859 Notes

The JSE Limited granted financial instrument listings to the **ABSA BANK LIMITED “ASN485; ASN858 and ASN859”** notes on 24 August 2020 and 3 June 2022 respectively under its Master Structured Note Programme Memorandum. Noteholders are advised that the issuer detected some manifest errors to the notes and have made amendments to the relevant Applicable Pricing Supplements.

Noteworthy changes made to the Applicable Pricing Supplements and links for viewing and downloading from issuers website:

ASN485

- Update of the nominal on the heading of the Applicable Pricing Supplement.

Updated APS:

https://www.absa.africa/wp-content/uploads/2022/10/ASN485_Pricing-Supplement_24082020.pdf

ASN858 and ASN859

- Update to paragraph 35(n) - Formula by reference to which payment amount in respect of the Final Redemption Amount is to be determined.

Updated APS:

https://www.absa.africa/wp-content/uploads/2023/08/ASN858_Amended-and-Restated-Applicable-Pricing-Supplement-Amended-and-Restated-on-01-August-2023s-003.pdf)

https://www.absa.africa/wp-content/uploads/2023/08/ASN859_Amended-and-Restated-Applicable-Pricing-Supplement-Amended-and-Restated-on-01-August-2023.pdf

11 August 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

