

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or "the Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 2016/273566/06
Bond company code: LHFI
("Life Healthcare Funding")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders and noteholders are referred to the Cautionary Announcements issued on the Stock Exchange News Service of the JSE Limited on 15 February 2023, 23 March 2023, 26 April 2023, 6 June 2023 and 29 June 2023.

The Company's evaluation together with its advisers of the unsolicited proposals received from third parties in respect of the Group's interest in Alliance Medical Group is now far progressed. Whilst there is still no certainty that a sale of Alliance Medical Group will eventuate, the Company has narrowed the scope of its evaluation and is actively working to determine if a transaction can be consummated.

Further developments in the evaluation process may have a material impact on the price of the Company's securities. Accordingly, shareholders and noteholders are advised to continue exercising caution when dealing in the Company's securities until a further announcement is made.

The board of directors of Life Healthcare accepts responsibility for the information contained in this announcement as it relates to the Company and confirms that, to the best of its knowledge and belief, such information relating to Life Healthcare is true and that this announcement does not omit anything likely to affect the importance of such information.

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Dunkeld
10 August 2023

Equity and Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)