

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
JSE ordinary Share code: IVT ordinary Share ISIN ZAE000029773
JSE preference Share code: IVTP preference Share ISIN: ZAE000173399
A2X ordinary share code: IVTJ
A2X preference share code: IVTPJ
(“Invicta” or the “Company”)

RESULTS OF THE ODD-LOT OFFER

1. Introduction

- 1.1. Invicta ordinary shareholders (“**Shareholders**”) are referred to the circular containing details of the odd-lot offer (“**Odd-lot Offer**”) that was distributed to Shareholders on Monday, 5 June 2023 (“**Circular**”).
- 1.2. Shareholders are further referred to the finalisation announcement that was released on SENS on Tuesday, 25 July 2023, containing the Odd-lot Offer Price and confirming that the Odd-lot Offer was unconditional and accordingly would be implemented in accordance with its terms.
- 1.3. Capitalised terms used herein that are not otherwise defined, bear the meanings ascribed to them in the Circular.

2. Results of the Odd-lot Offer

- 2.1. Shareholders are advised that the Odd-lot Offer closed at 12:00 (South African Standard Time) on Friday, 4 August 2023 and the results thereof are as follows:

	Number of Shares retained by election	Number of Shares sold by election	Number of Shares sold by default election ¹	Total number of Shares repurchased by Invicta pursuant to the Odd-lot Offer
Certificated	0	0	9 513	9 513
Dematerialised	3 985	22 930	5 058	27 988
Total	3 985	22 930	14 571	37 501

Note:

1. In terms of the Odd-Lot Offer, Odd-lot Holders who did not make an election were automatically regarded as having disposed of their Odd-lot Holdings to the Company.
- 2.2. Invicta repurchased a total of 37 501 Shares, representing 0.04% of the total issued ordinary share capital of Invicta for a total consideration of R1 118 649.
- 2.3. The Shares repurchased by Invicta in terms of the Odd-lot Offer will be held in treasury, resulting in a total of 1 169 469 Shares being held in treasury as at the date of this announcement.

3. Payment of the Odd-lot Consideration

- 3.1. Dematerialised Odd-lot Holders who have accepted the Odd-lot Offer or who have made no election will have their accounts held at their CSDP or broker credited with the Odd-lot Consideration today, Monday, 7 August 2023.
- 3.2. Payments of the Odd-lot Consideration to Certificated Odd-lot Holders who have accepted the Odd-lot Offer or who have made no election will also be made today, Monday, 7 August 2023, by way of an electronic funds transfer into the Shareholder's bank account.

Johannesburg
7 August 2023

Investment Bank, Corporate Advisor and Sponsor
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