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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT**

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**NO CHANGE STATEMENT**

Shareholders are advised that the integrated annual report for the year ended 31 March 2023 ("IAR"), was distributed to shareholders today, 31 July 2023 and is also available on the Company's website at [www.sebataholdings.com/investor-relations/](http://www.sebataholdings.com/investor-relations/). The IAR contains no modifications to the provisional audited summarised consolidated annual results for the year ended 31 March 2023, released on SENS on 18 July 2023.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of shareholders of Sebata ("AGM") will be held at 09:00 on Thursday, 19 October 2023 to be conducted entirely via electronic communication, for the purpose of considering, and, if deemed fit, passing, with or without modification, the resolutions set out in the notice of the AGM ("Notice"), which is contained in the IAR.

The salient information pertaining to the AGM is set out below:

Issuer name	Sebata Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000260493
JSE code	SEB
Meeting type	Annual General Meeting
Meeting venue	Virtual
Record date – to determine which shareholders are entitled to receive the Notice	Friday, 21 July 2023
Publication/Posting Date	Monday, 31 July 2023
Last day to trade – last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 10 October 2023
Record date – record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 13 October 2023
Meeting deadline date – (for administrative purposes), forms of proxy for the AGM to be lodged	09:00 on Tuesday, 17 October 2023
AGM date	09:00 on Thursday, 19 October 2023
Publication of results of AGM	Thursday, 19 October 2023
Website link	<a href="http://www.sebataholdings.com">www.sebataholdings.com</a>

Meeting Link	<a href="https://www.corpcam.com/SebataAGM2023">https://www.corpcam.com/SebataAGM 2023</a>
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**Availability of B-BBEE Annual Compliance Report**

Shareholders are further advised that the Company's annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No. 46 of 2013, is available on the Company's website, [www.sebataholdings.com/investor-relations/](http://www.sebataholdings.com/investor-relations/).

Johannesburg  
31 July 2023

**Sponsor**

Merchantec Capital