

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: **RMH**
(“RMH” or “the Company”)

**SHORT-FORM ANNOUNCEMENT: ABRIDGED SUMMARISED CONSOLIDATED AUDITED RESULTS FOR
THE YEAR ENDED 31 MARCH 2023, NO CHANGE STATEMENT AND NOTICE OF
ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE COMPLIANCE REPORT**

	change %	Audited results for the year ended 31 March 2023	Audited results for the year ended 31 March 2022
Key financial data			
Revenue (R'million)	(74)	159	629
(Loss)/profit for the year (R'million)	>(100)	(440)	611
(Loss)/earnings per share (cents)	>(100)	(31.9)	43.9
Diluted (loss)/earnings per share (cents)	>(100)	(31.9)	43.9
Headline earnings per share	>100	11.6	4.0
Diluted headline earnings per share (cents)	>100	11.6	4.0
Dividend per share (cents)	77	141.7	80.0
Net asset value per share (cents)	(64)	100.3	277.0

NO CHANGE STATEMENT AND AUDIT OPINION

Shareholders are advised that RMH's 2023 integrated report and the audited consolidated annual financial statements for the year ended 31 March 2023 on which the Company's auditor, Deloitte & Touche, has expressed an unmodified audit opinion is available on the Company's website at <https://rmh.co.za/downloads/2023/RMH-Integrated-report-2023.pdf> and <https://rmh.co.za/downloads/2023/RMH-Audited-financial-statements-2023.pdf>, and contains no changes from the provisional reviewed results for the year ended 31 March 2023, released on SENS on 30 June 2023.

DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the abridged results of RMB Holdings Limited for the year ended 31 March 2023. The results were prepared by the financial director, Ms. Ellen Marais CA(SA) under the supervision of the CEO, Brian Roberts B Com (Hons).

The financial information is only a summary and does not contain full details of the financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, via the JSE link <https://senspdf.jse.co.za/documents/2023/jse/isse/RMH/RMH23.pdf> or the company's website at <https://rmh.co.za/downloads/2023/Abridged-results-announcement-and-notice-of-AGM.pdf>.

Copies of the full announcement may also be requested at no charge by e-mail at company.secretary@rmbh.co.za and are also available for inspection during office hours (09:00 - 17:00) from Mondays to Fridays at RMH's registered office, 12 Zero 01 Solution House, 42 Gazelle Avenue, Corporate Park South, Midrand, 1685.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given to the holders of ordinary shares in the company (shareholders), in terms of section 62(3)(a) of the Companies Act, 71 of 2008, that the thirty-sixth annual general meeting of the ordinary shareholders of RMH will be held entirely through electronic communication on Tuesday, 5 December 2023 at 11am to consider and, if approved, pass the resolutions set out in the notice of annual general meeting, which has been distributed to shareholders and is also available on the Company website, <https://rmh.co.za/downloads/2023/Abridged-results-announcement-and-notice-of-AGM.pdf>

Salient Dates:

Record date to be eligible to receive the notice of the annual general meeting	Friday, 14 July 2023
Posting date of notice	Friday, 28 July 2023
Last day to trade to be eligible to attend and vote at the annual general meeting	Tuesday, 21 November 2023
Record date to be eligible to attend and vote at the annual general meeting	Friday, 24 November 2023
Proxies due (for administrative purposes)	Friday, 1 December 2023
Annual general meeting at 11am	Tuesday, 5 December 2023

AVAILABILITY OF BEE COMPLIANCE REPORT

Shareholders are advised that the annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, 46 of 2013, is available on RMH's website www.rmh.co.za. The link is provided below:

<https://rmh.co.za/downloads/2023/BEE-Compliance-certificate.pdf>

Signed on behalf of the board of directors.

31 July 2023

Brian Roberts

CEO

Ellen Marais

Financial director

Company secretary and registered office of RMH

IKB Company Secretaries (Proprietary) Limited

Physical address: Zero 01 Solution House, 42 Gazelle Avenue, Corporate Park South, Midrand, 1685

Transfer secretaries

Computershare Investor Services Proprietary Limited

Physical address: Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Auditor

Deloitte & Touche

5 Magwa Crescent, Waterfall City, Waterfall, 2090

Sponsors

BSM Sponsors Proprietary Limited

22 Kildoon Road, Bryanston, 2191