

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



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**FURTHER EXTENSION OF POST COMMENCEMENT FINANCE FACILITY**

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Shareholders are referred to the announcement released on SENS on 5 July 2023 and are advised that the business rescue practitioners of the Company have reached an agreement with the Company's current funders, to extend the post-commencement funding facility to 6 October 2023. This will allow the Company to deliver on operational and business rescue requirements while the approval process for longer-term funding is finalised.

Shareholders will be updated on further developments as and when they arise.

Tongaat  
28 July 2023

Sponsor  
PSG Capital



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