

Super Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1943/016107/06)
Share code: SPG
ISIN: ZAE000161832
LEI: 378900A8FDADE26AD654
Debt Company Code: BISGL
("Super Group" or "the Group")

TRADING STATEMENT

In terms of the Listings Requirements of JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review by management of the year end financial results for the twelve months ended 30 June 2023 has indicated that:

	Projected range 30 June 2023	Actual 30 June 2022	Percentage range
Earnings per share ("EPS")	454.2 cents per share to 480.7 cents per share	378.5 cents	20% to 27%
Headline earnings per share ("HEPS")	456.8 cents per share to 483.5 cents per share	380.7 cents	20% to 27%

The impressive financial performance of the Group has been sustained in line with that reported for the six months ended 31 December 2022. Capitalising on its diversity, scale and technology to deliver innovative solutions to clients across multiple industries and markets, Super Group delivered a strong performance despite a volatile macro-economic environment. This growth was achieved against a prior year EPS and HEPS that included one-off post taxation business interruption insurance and other contributions of R139.6 million. This equates to 38.8 cents per share in the previous year.

Against a backdrop of intensified consumer cost pressures and protracted supply chain disruptions, the business continued to leverage the opportunities inherent in challenging and changing markets. Underpinned by technology, Super Group's competitiveness was evidenced in significant new client wins, contract renewals and market share gains.

Rigorous cost management helped mitigate escalating inflation rates, diesel price increases and Rand volatility. A focus on effective cash generation and management of working capital saw the Group remain highly cash generative, providing the required flexibility and agility to respond to market changes and seize growth opportunities. We continued to investigate value accretive acquisitions as part of our growth strategy, with our current balance sheet providing significant financial capacity to make acquisitions that complement existing business and enhance our competitive advantage.

Annual financial results

The Group's annual results for the twelve months to 30 June 2023 will be published on www.supergroup.co.za at 07:05 CAT on Tuesday, 29 August 2023, with the investor presentation hosted virtually at 11:00 CAT on that day. Registration information can be requested from michelle.neilson@supergroup.com

Shareholders and noteholders are advised that the financial information on which this trading statement is based (and the other information contained in this announcement) has not been reviewed or reported on by Super Group's external auditor.

Sandton
27 July 2023

Registered office
27 Impala Road, Chislehurst, Sandton, 2196

Equity Sponsor
Investec Bank Limited

Debt Sponsor
Rand Merchant Bank (a division of First Rand Bank Limited)