

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB331

ISIN No ZAE000325007

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB331”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 56,393,483,012.51 (including this tranche)

Full Note details are as follows:

Index

MSCI World Business Cycle Clock Factor Select ER Index

Listing Date

28 July 2023

Issue Size

66,696

Issue Price (ZAR)

1,000

Maturity Date

26 July 2028

JSE Long Code

ABMBMB331-26JULY2028

JSE Short Code

ABMBMB331

JSE Alpha Code

AMB331

ISIN

ZAE000325007

Sector

Specialised Securities

Sub – Sector

Investment Products

27 July 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

