

THE FOSCHINI GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009504/06)

Ordinary share code: TFG

ISIN: ZAE000148466

Preference share code: TFGP

ISIN: ZAE000148516

("TFG" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF BEE COMPLIANCE REPORT**No change statement**

Shareholders of TFG are advised that the Integrated Annual Report, the audited Consolidated Annual Financial Statements for the year ended 31 March 2023 and the separate audited Annual Financial Statements of the Company for the year ended 31 March 2023 have been published on the Company's website (www.tfglimited.co.za), today, 21 July 2023. Electronic copies are available on request from the company secretary at company_secretary@tfg.co.za.

The audited Consolidated Annual Financial Statements contain no modifications to the reviewed provisional condensed consolidated financial statements for the year ended 31 March 2023 ('reviewed results'), in respect of which the auditors issued an unmodified review report, and which were published on SENS on 9 June 2023.

Notice of the annual general meeting

Notice is hereby given that the 86th annual general meeting of TFG shareholders will be held on Thursday, 7 September 2023 at 14h15 to transact the business as stated in the notice of annual general meeting.

The notice of annual general meeting, together with the summary consolidated financial statements for the year ended 31 March 2023, is available on the Company's website and is being distributed to those shareholders who have not elected to receive electronic communications.

Salient dates

Issuer name	The Foschini Group Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000148466
JSE code	TFG
Meeting type	Annual General Meeting
Meeting venue	The meeting will be conducted entirely by electronic communication
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 14 July 2023
Publication/posting date	Friday, 21 July 2023
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 29 August 2023

Record date – Record date to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 1 September 2023
Last day and time for written request to be given by shareholders to exercise voting rights electronically in the annual general meeting to be delivered electronically to the transfer secretaries	14h15 on Tuesday, 5 September 2023
Meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)*	14h15 on Wednesday, 6 September 2023
Meeting date	14h15 on Thursday, 7 September 2023
Publication of results	Friday, 8 September 2023
Web site link	https://tfglimited.co.za/shareholder-information-and-circulars/

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Availability of BEE Compliance Report

Shareholders are advised that the annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Company's website.

Cape Town
21 July 2023

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)